

Morning Briefing

IMF in disagreement over key targets, subsidies:

The Finance Ministry said on Monday that the presentation of the Federal Budget 2025-26 has been delayed from June 2 to June 10 due to disagreements with the International Monetary Fund (IMF) over key budgetary figures, including subsidy allocations. [Click here for more](#)

Govt allocates 2,000MW of power for bitcoin mining, AI data centres:

Pakistan has allocated 2,000 megawatts of electricity to support Bitcoin mining and artificial intelligence data centres, said a statement issued by the finance ministry on Sunday. [Click here for more](#)

WB for improving domestic revenue mobilisation, public expenditure efficiency:

The World Bank recommended Pakistan to improve domestic revenue mobilisation and public expenditure efficiency to generate greater fiscal space, which should be prioritised to expand social expenditure and targeted transfers and to improve fiscal equity. [Click here for more](#)

OPEC+ oil output rise may aid Pakistan:

OPEC Plus' anticipated decision to raise oil production by 411,000 barrels per day starting in July could provide Pakistan with much-needed macroeconomic relief, carrying significant implications for the country's external account, inflation trajectory, and energy sector stability. [Click here for more](#)

Oil sector seeks timely margin revision to sustain financial health:

The oil sector has called for an annual adjustment in margins by proposing an increase of Rs10 per litre for oil marketing companies (OMCs). [Click here for more](#)

NA panel questions PTCL's property sale:

A parliamentary committee directed Pakistan Telecommunication Company Limited (PTCL) to provide specific clauses of its sale and purchase agreements that authorise the company to proceed with the sale of its properties and expressed dismay over the absence of the firm's CEO. [Click here for more](#)

Net LIPI/FIPI Position		
	USD mn	CYTD
Foreign	-0.32	-76.43
Individuals	0.5	18.24
Companies	0.37	52.59
Banks/DFIs	16.89	498.97
MF	-17.72	-500.51
Broker	0.22	-13.27
Insurance	0.5	-11.2

FIPI Sector-wise	
	USD mn
E & P	0.23
OMC	0.05
Banks	0.19
Tech	-0.02

Major Indices				
Index	Value	Change	FYTD	CYTD
KSE-100	118,221	-0.7%	+50.7%	+2.7%
SENSEX	82,176	+0.6%	+4.0%	+5.2%
Nikkei 225	37,532	+1.0%	-5.8%	-5.9%
Hang Seng	23,282	-1.4%	+32.4%	+16.1%
S & P 500	5,803	+0.2%	+6.1%	-1.3%
FTSE 100	8,718	+0.4%	+6.8%	+6.7%

Commodities			
	Unit	Price	Change
WTI	USD/bbl	61.31	-0.36%
Brent	USD/bbl	64.59	-0.28%
Coal	USD/ton	87.85	-0.62%
Gold	USD/oz	3,370.80	-0.70%
Silver	USD/oz	33.49	-0.37%
Rubber	USD/kg	1.90	+1.40

Inter-Bank Currency Rates			
	Last Close	Change	CYTD %
PKR/USD	282.0568	+0.03%	+0.07%
PKR/JPN	1.9746	+0.40%	-0.75%
PKR/THB	8.6534	+0.06%	+5.37%

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